



ACCOUNTING SERVICES

Accounting Services

Marcum LLP's Accounting Services Group provides the support, objectivity and expertise businesses need to succeed within the context of an ever-changing business landscape. We offer a broad spectrum of accounting, financial, and consulting services across a number of industries to give business owners and managers the insight they need to prosper.

Marcum has over 50 years of experience serving middle market companies. As an independent registered public accounting firm, Marcum provides accounting services to hundreds of companies. The Firm is also one of the top 20 accounting and advisory firms in the country, providing services to privately-owned national firms as well as local businesses.

Marcum's accounting services professionals provide its clients with value added accounting and outsourcing services including tax, assurance, financial and valuation services for your business.

ON THE CUTTING EDGE

Marcum's Accounting Services Group has established itself as an industry leader.

- We have a team of 50 professionals with diversified backgrounds.
- We specialize in providing accounting solutions to professional service organizations
- We have niche practice areas which includes: Literary Services; Agencies; Technology, Internet, Media and Entertainment; Construction; Manufacturing, Retailing and Distribution; Maritime and Cost Segregation Groups.
- We offer a wide range of services that are individually tailored to meet our clients' needs.

OUR CORE VALUE SYSTEM

As part of the Marcum services team each of our professionals is committed to excellence in client service. We are driven by a set of core values to ensure a positive client experience. These are:

- Responsiveness and Accessibility
- Professionalism
- Teamwork
- Integrity
- Entrepreneurship
- Technical Specialization
- Community Service

Scope of Services

ACCOUNTING:

- Financial statement preparation: reviews and compilations
- Income tax preparation and compliance
- Income tax planning and consulting
- Monthly, quarterly, and annual financial reporting statements
- Implementation of new accounting software packages
- Bill paying services
- Business management
- Payroll and sales taxes
- Accounting assistance
- Bookkeeping
- General ledger review
- Financial assessment reports
- Business start-up consulting
- Budgeting and forecasting
- General business consulting
- Employee benefits consulting

ACCOUNTING OUTSOURCING:

- Accounts payable/receivable
- General ledger accounting
- Account reconciliations
- Fixed asset management
- Month, quarterly and year-end closings
- Payroll tax and sales tax return preparation
- Cash flow management
- Implementation of new accounting software packages

TAX SERVICES:

Services for Individuals

- Tax compliance and planning
- Tax return preparation
- Personal income tax planning
- Estate and gift tax planning
- Estate and trust administration
- Financial planning
- Tax services for U.S. citizens abroad

Services for Businesses

- Sales and payroll tax return preparation
- Income tax return planning and preparation
- International tax planning
- Form of ownership and employee benefits tax planning
- Assistance in the selection of accounting methods, legal organization and financial reporting

ASSURANCE:

- Audits
- Reviews
- Compilations
- Forecasts and projections
- Agreed-upon procedures/Due Diligence
- Accounting assistance
- Pre-audit services, preparation of financial statements in accordance with Generally Accepted Accounting Principles (GAAP)
- Consultation to company management regarding the application of GAAP

FINANCIAL SERVICES:

Pension Planning

- Strategies to maximize owner's contributions
- 401 (k) and pension solutions

Business Succession Planning

- Keyman and golden handcuff strategies
- Creation of plans that consider the objections of both the current and future generations

Estate Tax Planning

- Trust coordination
- Life insurance funding to create liquidity

Group Benefits

- Designing and implement group benefits utilizing the advantages of executive carve outs and voluntary products

VALUATION SERVICES:

- Buy / Sell Agreements
- Transfer / Sales of Business
- Estate & Gift Tax Matters
- Succession Planning



MARCUMGROUP

Marcum Group is a family of organizations providing a comprehensive range of professional services including accounting and advisory, technology solutions, wealth management, and executive and professional recruiting.

These organizations include:

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Marcum LLP
www.marcumllp.com

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Marcum Technology LLC
www.marcumtechnology.com

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Marcum Search LLC
www.marcumsearch.com

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Marcum Financial Services LLC
www.marcumfs.com

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Marcum Bernstein & Pinchuk LLP
www.marcumbp.com

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Marcum RBK (Ireland) Limited
www.marcumllp.com/RBK

MARCUM
ACCOUNTANTS ▲ ADVISORS