



# LIFE SCIENCE & BIOTECH INDUSTRY GROUP

# Life Science & Biotech Industry Group

Marcum LLP's Life Science & Biotech practice endeavors to be the best in the eyes of our prospective, clients and firm members regarding expertise and service. We strive to build value by delivering services and solutions in innovative and cost effective ways for start-ups through middle market public and private companies within the following industry sectors:

- Software (Enterprise and SaaS)
- Medical Device Manufacturing
- Pharmaceuticals
- Health Service Providers
- Commercial R&D Entities

## MARCUM'S EXPERIENCE

Marcum has Audit, Tax, and Advisory professionals dedicated to serving the needs of the Life Science and Biotech industries. From development stage startups to revenue-generating accelerated public company filers, Marcum has the breadth of experience to deal with the challenges companies face. With memberships in organizations such as BioCT, Accelerator of Biosciences in Connecticut (ABCT), UCONN Technology Incubator Program (TIP), Connecticut Technology Council (CTC), Connecticut Business and Industry Association (CBIA), Mansfield Bio Incubator, and the MIT Enterprise Forum of Cambridge (MITEF), our Life Science and Biotech team members participate in many industry groups focused on the bioscience community.

**We have decades of experience serving clients involved with:**

- Raising capital
- Investor exists
- Complex revenue recognition
- Equity compensation
- International expansion
- Reliance on intellectual property
- Mergers and acquisitions
- Initial public offerings

## SCOPE OF SERVICES

### Assurance Services

- Audits, Reviews and Compilations of Financial Statements of Public and Private Companies
- Internal Audits
- Financial Forecasts and Projections
- Internal Controls Review and Design
- Due Diligence on Acquisitions/Divestitures
- Custom Assurance Services
- Agreed Upon Procedures
- Quality of Earnings
- Reverse Mergers and Recapitalizations

### Tax Services

- Tax Return Preparation and Compliance
- Tax Department Outsourcing
- Tax Credits and Incentives, including R&D
- State and Local Taxation Services
- International Taxation Services
- Alternative Minimum Tax Planning
- Federal, State and Local Tax Planning and Consulting
- Succession Planning
- IRS Examination Assistance
- ASC 740 (FAS 109 and FIN 48)
- Tax Credits and Incentives, including R&D

### Advisory & Consulting Services

- Forensic Accounting
- Cyber Security Technology Risk Management Services
- Business Valuation
- Litigation Support
- Expert Testimony
- Exit Planning
- IPO Readiness
- Complex Accounting Issues
- External & Internal Reporting Processes
- Transaction Services
- Internal Control and SOX Compliance
- Robotic Process Automation