

Ari Maunula

TAX & BUSINESS SERVICES

Ari U Maunula is a Partner in the Firm's Greenwich, CT office. He offers more than 30 years of public accounting experience, primarily to the residents of Greenwich CT and its surrounding communities. He has a variety of experiences ranging from serving closely held businesses, partnerships, corporations, investment partnerships, trusts, estates, and not-for-profits, but his experience rests primarily in serving high-net-worth-individuals, which includes year-end tax planning, review of federal, state, and local income tax returns, gift tax returns, quarterly tax reviews, and representation before the IRS and various states for audits .

Prior to joining Marcum, he was an integral part of the accounting firm Thomas E Finn PC of Greenwich CT servicing its clients with a variety of tax related issues. In a prior life, he was part owner of a family business, and obtained a Certified Valuation Analyst license through the NACVA. Currently, he enjoys the ownership of a franchise in Stamford CT, and mentoring youth through a church related program.

Professional & Civic Affiliations

The Connecticut Society of Certified Public Accountants (CTCPA)

Articles & Presentations

Estate and Gift Tax Update, Marcum LLP Year-End Tax Seminar, December 2016



Ari Maunula, CPA*
Partner

SUBJECT MATTER EXPERTISE

High-Net-Worth Individuals
Closely-Held Businesses
Individual and Family Business
Tax Planning
Representation before the
IRS and State Audits
Foreign Filing Requirements
Private Foundations

PRACTICE FOCUS

High-Net-Worth Individuals
Closely-Held Businesses
Trusts and Estates
Private Foundations

EDUCATION

Bachelor of Accounting, University
of Connecticut



MARCUMGROUP
MEMBER

**Licensed by the State of Connecticut*

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