

Gregory Wozniak

ACCOUNTING & BUSINESS SERVICES

Gregory Wozniak is a partner in the Marcum's Accounting & Business Services division. He has a strong business relationship with his clients, servicing various industries including manufacturing and distribution companies, professional service organizations, alternative investment companies, real estate enterprises and closely held companies with local, national and international operations.

Mr. Wozniak works hand-in-hand with company management, owners and high net worth individuals, providing tax consulting and financial statement preparation services. He advises clients on various business strategies ranging from start-up to planning for sale and succession planning. He has assisted in reviewing shareholder agreements and operating agreements and projected financials for capital funding and banking needs for those in the beginning phase of operations as well as growing companies.

He has assisted with complex issues including structuring sales, estate and retirement planning, family wealth preservation and transfer to future generations.

As a trusted advisor, he provides a wide range of business and tax consulting, tax compliance and assurance and accounting services for individuals, corporations and partnerships.

Mr. Wozniak also reviews existing operations to improve efficiencies and performs financial budgeting, cash flow projections and internal control reviews.

Mr. Wozniak fundamentally believes that business relationships are the key to success. Within the New York City and Long Island professional communities, he has developed a vast array of business connections with those in law, banking, insurance, bookkeeping and many other areas. This access to trusted experts helps meet the needs of his clients, as necessary.

A recognized business and tax expert, Mr. Wozniak is a regular source and subject matter expert for national and local media outlets.

He has been with the Firm since 1990 and has a bachelor's degree from Virginia Tech.

Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)

New York State Society of Certified Public Accountants (NYSSCPA)



Gregory Wozniak, CPA*
Partner

AREAS OF EXPERTISE

Financial Statement Preparation
Business & Tax Consulting
Tax Compliance
Tax Planning

KEY CLIENTS

Closely Held Businesses
High Net Worth Individuals
Start-Up Companies
Real Estate
Manufacturing
Distribution
Professional Service Organizations

EDUCATION

Bachelor of Science, Accounting
Virginia Tech



MARCUMGROUP
MEMBER

**Licensed by the State of New York*

Phone 631.414.4738
gregory.wozniak@marcumllp.com
www.marcumllp.com

MARCUM
ACCOUNTANTS ▲ ADVISORS