

Jeffrey L. Saltzer

TAX & BUSINESS SERVICES

Jeffrey L. Saltzer is a Partner in the Marcum Family Office group and a member of its High-Net-Worth Individuals Practice group. He has more than 30 years experience providing business management, financial advisory and strategic tax planning services. Mr. Saltzer works closely with high-net-worth individuals of privately- and family-owned enterprises offering innovative solutions to solving complex income, estate, trust and succession issues.

Mr. Saltzer has advised numerous clients throughout his career with his uncanny and discerning penchant for uncovering significant tax minimization and deferral solutions. As a trusted advisor, mentor, corporate officer and board member, Mr. Saltzer has counseled clients through diverse entrepreneurial endeavors, including creating, developing and capitalizing on entertainment conglomerates, luxury new home construction and innovative enterprises in technology.

Mr. Saltzer joined the Firm in 2007. Previously, he was President of a publicly-owned professional services firm. Earlier in his career, Mr. Saltzer was the Managing Partner of an accounting practice which he grew from a two-person company into a multi-disciplined professional services organization with a staff of 50. He also worked in the tax and integrated services division of a "Big Four" accounting firm.

Over the course of his career, Mr. Saltzer has presented to professional and industry organizations and authored articles on tax and accounting issues. In addition to earning his Bachelor's degree in Accounting, Mr. Saltzer completed all course requirements for a Master's degree in Taxation.

Professional Affiliations

American Institute of Certified Public Accountants (AICPA)
New York State Society of Certified Public Accountants (NYSSCPA)
Arnold P. Gold Foundation, Board of Trustees, Officer and Treasurer
Variety Child Learning Center, Past Board Member



Jeffrey L. Saltzer, CPA*
Partner

AREAS OF EXPERTISE

Tax Services
Advisory Services
Trust & Estate Consulting

KEY CLIENTS

High-Net-Worth Individuals
Privately-Owned Companies
Family-Owned Businesses
Entertainment
Construction

EDUCATION

Bachelor of Science, Accounting
State University of New York at Albany



MARCUMGROUP
MEMBER

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