

Jeffrey D. Zudeck

ASSURANCE SERVICES

Jeffrey D. Zudeck is the Firm's Mid-Atlantic regional managing partner and a member of the Firm's Executive Committee. He oversees tax, assurance, and advisory services to all Marcum clients in the region and is responsible for the operations and growth of the Firm's Mid-Atlantic offices in Philadelphia, Washington, DC, and Rockville, Maryland. Mr. Zudeck also serves as the national leader of the Firm's Private Equity Practice group. He is the regional chair of the Marcum Foundation and is also a member of the Firm's Diversity and Inclusion Committee.

Prior to joining Marcum in 2014, Mr. Zudeck was CFO of a global investment banking firm. Previously, he served as firm-wide executive partner, Executive Committee member and regional partner-in-charge of a metropolitan New York area CPA firm. At that firm, his leadership was key in enhancing client service capabilities and spearheading a specialized SEC and Transaction Services Group. His experience also includes "Big 8" public accounting and boutique private equity services.

Over a distinguished 30-year career, Mr. Zudeck has worked with a broad spectrum of clients, including SEC registrants, private equity firms, and closely held businesses. His expertise includes SEC and private-company assurance engagements, biotechnology, negotiating and structuring merger and acquisition transactions, and tax and advisory consulting for high net worth individuals and their businesses.

Professional & Civic Affiliations

Alliance of Mergers and Acquisitions Advisor, Member
American Institute of Certified Public Accountants (AICPA)
Association for Corporate Growth, Philadelphia Chapter, Member
Crohn's and Colitis Foundation, Philadelphia/Delaware Valley Chapter, Board Member
Historical Society of Pennsylvania, Board Member
Mid-Atlantic Hedge Fund Association
New Jersey Society of Certified Public Accountants
Pennsylvania Institute of Certified Public Accountants, Diversity Committee (PICPA)
The Reflect Organization, Advisory Board Member

Prior civic affiliations, board level and committee involvement with:

- Brain Communication Foundation, Board of Directors
- Local Community Vision Committee
- Local Township Partnership Management Corporation
- Regional charity providing pre-school scholarships programs to under-privileged children
- Regional home health care and hospice organization
- United Jewish Appeal of Metrowest NJ



Jeffrey D. Zudeck, CPA*
Regional Managing Partner
Mid-Atlantic

AREAS OF EXPERTISE

Operational experience with RIAs and
Investment Managers
Financial / Business Consulting
Strategic Business Planning

KEY CLIENTS

Investment Managers
Investment Advisors
Fund of Funds
SEC Registrants
Private Equity Firms, Merchant Banks
and Hedge Funds
Closely Held Businesses
High Net Worth Individuals

EDUCATION

Bachelor of Science, Accounting
University of Florida



MARCUMGROUP
MEMBER

**Licensed by the Commonwealth of Pennsylvania*

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ACCOUNTANTS ▲ ADVISORS