

# Joseph L. DeSimone

## ASSURANCE SERVICES

Joseph L. DeSimone is the Partner in Charge of the Philadelphia office's Assurance Services Group. He provides accounting, tax consulting and general business advisory services to publicly-traded and closely-held companies, including numerous wholesale distributors and manufacturers.

As a Certified Valuation Analyst, Mr. DeSimone's experience extends to the Firm's Business Advisory group representing buyers of businesses.

He has an extensive background valuing companies for gift and estate tax purposes, succession planning and mergers and acquisitions. He has served as the audit partner for one of the country's oldest international freight-forwarding companies as well as a publicly-traded international manufacturing company.

In addition to working with clients, Mr. DeSimone oversees the office's Human Resources Development Program with the recruiting, mentoring and evaluating needs for all professional staff.

Mr. DeSimone has more than 25 years of experience. An exceptional speaker, he frequently leads continuing legal education seminars for law firms.

### Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)  
Pennsylvania Institute of Certified Public Accountants (PICPA)  
National Association of Certified Valuation Analysts (NCVA)



**Joseph L. DeSimone, CPA\*/CVA**  
Partner

### AREAS OF EXPERTISE

Corporate Valuations  
Financial Due Diligence  
Review  
Audits  
Compilations

### KEY CLIENTS

Wholesale Distributors  
Manufacturing  
Construction Contractors

### EDUCATION

Bachelor of Science,  
Business Administration  
Drexel University



MARCUMGROUP  
MEMBER

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