

Nanette Lee Miller

ASSURANCE SERVICES

Nanette Lee Miller is part of the Firm's Assurance Services Group in the San Francisco office. She is the California Healthcare Practice Leader and also the Founder and Co-leader of the Modern Family & LGBT Services Practice Group.

Ms. Miller has more than 30 years of experience in public accounting, providing assurance, accounting and business consulting services to publicly and privately held businesses, as well as not-for-profit organizations. She is a trusted business advisor for start-up and emerging companies, as well as troubled entities that require restructuring.

Ms. Miller has provided assurance and accounting advisory services for both public and private companies in a broad range of industries, including the technology, healthcare and PEO sectors. She combines a practical, technical and service-driven approach to her client engagements.

Ms. Miller founded the Firm's Modern Family & LGBT Services group in 2012, a full year before the historic overturning of the Defense of Marriage Act by the U.S. Supreme Court. Her astute recognition of the complex and distinct Tax and Estate Planning needs of the LGBT community established Marcum as the national thought leader in this specialty area. Nanette and her practice colleagues provide tax compliance and consulting services to address the specialized needs of high net worth modern families, same-sex couples and LGBT individuals, state-by-state and around the country.

Ms. Miller is a recognized leader in her specialty areas and a frequent media guest, as well as a panelist and speaker at many industry conferences and other events. She has appeared on Bloomberg TV and Fox News and has been quoted by the *CNN Money*, *Wall Street Journal*, *BBC* and the *New York Times*, among others. In 2016, she was inducted into the *San Francisco Business Times'* Forever Influential Honor Roll, after being named in three successive years to the roster of Most Influential Women in Business, from 2013 to 2015. Also in 2016, she was honored as an OUTstanding Voice in the *San Francisco Business Times'* 2nd annual Business of Pride program.

Ms. Miller is an active member of her community and has served on many not-for-profit boards.

Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)
California Society of Certified Public Accountants (CalCPA)
Certified IT Professional (AICPA)
Healthcare Financial Management Association
PBVM Community Trust
Stern Grove Music Festival
International Women's Forum Northern California Chapter, President

Honors, Awards or Recognition

San Francisco Business Times, 140 Most Influential Women in the Bay Area
– 2013, 2014, 2015
Leading Edge Alliance – New Frontier Innovation Award for Marketing – 2013
Cover feature, "A Practice to be Proud Of," *Accounting Today* – June 2013
"The Cost of Marriage Inequality," with Suze Orman, at New York University
– February 2013
AICPA/CalCPA Women to Watch – Experienced Leader Award – 2010
"Most Powerful Women in Accounting," *Accounting Today* – November 2009



Nanette Lee Miller, CPA*
Partner

SUBJECT MATTER EXPERTISE

Assurance
Accounting
Business Consulting
Restructuring

PRACTICE FOCUS

Manufacturing
Professional Services
Finance
Technology
Healthcare
PEO's
Not-For-Profits
Alternative Investment Funds

EDUCATION

Master of Business Administration
Golden Gate University

Bachelor of Arts, Business
Administration & Accounting
San Francisco State University



MARCUMGROUP
MEMBER

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