

Long Island Business News

Marcum expands in Connecticut

By: Claude Solnik June 4, 2018



Marcum has expanded its New England presence by merging West Hartford, Conn.-based Filomeno & Co. into its business as of June 1.

As part of the transaction, Filomeno Wealth Management also is merging into the firm as Marcum Wealth Management.

Filomeno's four partners and 13 associates joined Marcum as Thomas Filomeno became the West Hartford office's managing partner and partner-in-charge of Marcum Wealth Management.

"Combining with Marcum will give our clients access to the resources and expertise of a national firm, while ensuring that they continue to be served by the same professionals they have always worked with," Filomeno said in a written statement.

This becomes Marcum's fifth office in Connecticut in addition to Greenwich, Hartford, and New Haven, where the firm has two locations.

It also expands Marcum's New England operations, which also include offices in Boston; Portland, Maine; and Providence, Rhode Island.

Marcum CEO Jeffrey Weiner called Filomeno & Co., founded in 1966, "one of Connecticut's most well-established and accomplished CPA firms."

Anthony Scillia, Marcum's New England regional managing partner, said "Filomeno's industry strengths are highly compatible with Marcum's New England practice groups," such as construction, real estate, healthcare, manufacturing and technology.

Scillia added that Filomeno "will add tremendous value for our clients in these and other areas" as the company deepens expertise in various areas as well as growing in New England.

Marcum is headquartered in New York City with large operations in Melville and offices in markets across the United States and overseas in areas such as Grand Cayman, China and Ireland.