

AMBER MONAGHAN, CPA*, MSAT

PARTNER ► TAX & BUSINESS SERVICES

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Amber Monaghan is a partner in the Firm's Hartford and New Haven, CT. offices, specializing in tax compliance and consulting services for individuals and closely held businesses. She has more than 20 years of experience, specializing in serving closely held businesses and their owners on tax matters ranging from income tax planning and compliance, specialized transactions, and family wealth and tax planning. She has expertise in a variety of industries, including construction, manufacturing, distribution, retail and real estate.

As a partner in Marcum's Family Office group, Ms. Monaghan serves high net worth individuals, as well as partnerships and S corporation taxation. In addition, she works closely with large family groups to handle their business, trust, private foundation and individual tax returns.

Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)
Connecticut Society of Certified Public Accountants (CTCPA)
Real Estate Finance Association (REFA)

EXPERTISE

- Family Office Services
- Individual & Fiduciary Income Tax
- Estate & Gift Tax
- Real Estate Tax
- Private Foundation Compliance
- IRS & State Audit Representation

INDUSTRY FOCUS

- High Net-Worth Individuals
- Multigenerational Families
- Pass-through Taxation

EDUCATION

- Master of Science, Taxation,
University of Hartford
- Bachelor of Science, Accounting
University of Connecticut

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ACCOUNTANTS ▲ ADVISORS

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