ANDREW CLARK, CPA*

PARTNER ▸ TAX & BUSINESS SERVICES

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Andrew Clark is a tax partner in the Firm's Boston, Massachusetts office. He is a co-regional leader of Private Client Services in New England and is a member of the Marcum Family Wealth Services and Trust & Estates practice groups.

Mr. Clark specializes in advising large, multi-generational families, including their individual, fiduciary, partnership, and estate returns. He works with clients on developing tax efficient, proactive strategies to achieve their goals, while ensuring federal, state, and international tax compliance. In addition, he focuses on advising "ex-pats" and U.S. non-resident clients, as well as c-suite level executives and company founders on tax and estate planning related to executive compensation and qualified small business stock.

Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)
Massachusetts Society of Certified Public Accountants (MassCPAs), Tax Committee
The Boston Foundation, Professional Advisors Committee, Vice Chair
Georgetown University, Alumni Admissions Committee
Leading Edge Alliance, Tax Committee
Georgetown Club of Boston, President
Boston Estate Planning Council, Gala Committee,
Community Builders, Inc., Board of Directors, Chairman of the Audit and Finance Committee
Families First, Annual Benefit Host Committee

PRACTICE FOCUS

- Tax Planning & Compliance
- Tax Consulting
- Accounting

INDUSTRY FOCUS

- High Net Worth Individuals
- Multi-Generational Families
- International
- Trust & Estates

EDUCATION

- Master of Taxation
  Villanova University
- Bachelor of Science in
  Business Administration,
  Finance & Accounting
  Georgetown University

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