

ARI MAUNULA, CPA*

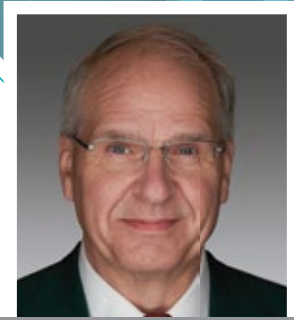
PARTNER ► TAX & BUSINESS SERVICES



203.681.3120



ari.maunula@marcumllp.com



Ari Maunula is a partner in the Firm's Greenwich, CT office. He offers more than 30 years of public accounting experience, primarily to the residents of Greenwich CT and its surrounding communities. He has a variety of experiences ranging from serving closely held businesses, partnerships, corporations, investment partnerships, trusts, estates, and not-for-profits, but his experience rests primarily in serving high-net-worth individuals, which includes year-end tax planning, review of federal, state, and local income tax returns, gift tax returns, quarterly tax reviews, and representation before the IRS and various states for audits.

Prior to joining Marcum, Mr. Maunula was an integral part of the accounting firm Thomas E Finn PC of Greenwich CT servicing its clients with a variety of tax related issues. In a prior life, he was part owner of a family business, and obtained a Certified Valuation Analyst license through the NACVA. Currently, he enjoys the ownership of a franchise in Stamford CT, and mentoring youth through a church related program.

Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)
The Connecticut Society of Certified Public Accountants (CTCPA)
Finnish American Chamber of Commerce
Estate Planning Council of Lower Fairfield County
National Association of Certified Valuators and Analysts (former)

Articles & Presentations

Estate and Gift Tax Update, Marcum LLP Year-End Tax Seminar, December 2016

EXPERTISE

- High Net-Worth Individuals
- Closely-Held Businesses
- Individual & Family Business
- Tax Planning
- Representation before the IRS & State Audits
- Foreign Filing Requirements
- Private Foundations

INDUSTRY FOCUS

- High Net-Worth Individuals
- Closely-Held Businesses
- Trusts and Estates
- Private Foundations

EDUCATION

- Bachelor of Accounting,
University of Connecticut

* Licensed by the State of Connecticut

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ACCOUNTANTS ▲ ADVISORS

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