

ASHLIE FORUM, CPA*

PARTNER ► TAX & BUSINESS SERVICES



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Ashlie Forum is a Partner in the Firm's Tax & Business Services Division. She serves as Tax Services Leader for Real Estate and Construction in the Southeast for the Firm.

Additionally, Mrs. Forum provides a wide range of tax services to privately held companies in a variety of industries with extensive experience serving family businesses as well as high net worth families. She has provided tax consulting, compliance, research, and tax planning services to privately held companies, as well as assisted with tax controversy issues.

Mrs. Forum has ample knowledge in partnership taxation with a focus on the business and compliance needs of limited liability companies.

Mrs. Forum also has experience in Family Office services, which includes a variety of services from bill paying, succession planning, and investment analysis.

Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA), Member
Florida Institute of Certified Public Accountants (FICPA), Member
Cystic Fibrosis Foundation Finest Event, Committee Member
Marcum CPE Training, Committee Chair & Instructor

Articles & Presentations

Everything Contractors Need to Know about the Tax Cuts and Jobs Act,
Construction Executive, May 2019
Construction Contracts: Tax Planning Opportunities, Marcum Newsletter,
January 2017

EXPERTISE

- Real Estate
- Construction
- Family Office
- Partnerships

INDUSTRY FOCUS

- Real Estate Companies
- Construction Companies
- Family Offices

EDUCATION

- Masters in Accounting, with Major in Taxation
Florida State University
- Bachelor of Science, Accounting
Florida State University

*Licensed by the State of Florida

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