

BARRY HALPERN, CPA*

PARTNER ► TAX & BUSINESS SERVICES

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Barry Halpern is a Tax & Business Services partner in the Firm's New York City office. Mr. Halpern helps clients navigate the complexities of all areas of state taxation including general consulting, audit defense, strategic planning, apportionment sourcing studies, nexus considerations and resolutions, sales and use taxes, due diligence for mergers and acquisitions, audits of state income tax provisions, and state tax compliance.

He also has extensive experience advising clients on New York State and New York City tax matters, having successfully represented corporations and partnerships before state taxing authorities and negotiated settlements and penalty abatements.

Mr. Halpern's focus is on understanding the needs of his clients and delivering high value quality professional services to companies across all industries including financial services, healthcare, private equity, technology and media.

Mr. Halpern joined Marcum in 2021. He was previously a senior manager at a "Big Four" accounting firm.

Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)
New York State Society of CPAs (NYSSCPA)

EXPERTISE

- Multistate Tax Consulting and Planning
- State Strategic Tax Reviews
- State Controversy
- New York City Unincorporated Business Tax
- New York City Commercial Rent Tax
- Sales & Use Tax
- ASC 740C 740

INDUSTRY FOCUS

- Financial Services
- Professional Services
- Technology
- Media
- Healthcare
- Private Equity
- Insurance

EDUCATION

- Master of Science, Taxation, Pace University – Lubin School of Business
- Bachelor of Science, Accounting, City University of New York – Brooklyn College

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