

BRIAN G. SCHWERTDFEGER, CVA

DIRECTOR ► ADVISORY SERVICES



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Brian Schwerdtfeger is a director in the Advisory Services practice and based in Chicago. He has over a decade of valuation and forensic accounting experience working for valuation firms as well as national accounting firms.

Mr. Schwerdtfeger has provided valuation, forensic accounting, and financial consulting services for numerous purposes, including marital dissolutions, shareholder disputes, estate and gift taxation, 409A reporting, financial reporting, Employee Stock Ownership Plans, and other tax, corporate and litigation related matters.

Mr. Schwerdtfeger's experience covers a wide range of industries including, but not limited to, banking, manufacturing, law firms, physicians, dental practices, retailing, wholesale distribution, pharmaceuticals, medical devices, consulting, trucking, brokerage, construction, restaurants, software, and consumer products.

Mr. Schwerdtfeger became a Certified Valuation Analyst in 2014.

Professional & Civic Affiliations

National Association of Certified Valuators and Analysts

Continuing Education

NACVA's Consultant's Training Institute, Chicago, IL, 2013

American Society of Appraisers Foundation Courses; BV 201 – 204

NACVA's Matrimonial Expert Witness Bootcamp, Chicago, IL, 2016

Trugman, Gary R. Understanding Business Valuation, American Institute of Certified Public Accountants, 2007

Pratt, Shannon P., et al. *Valuing a Business: The Analysis and Appraisal of Closely-Held Companies*, McGraw-Hill, 2000

Continuing Education to retain CVA credential

PRACTICE FOCUS

- Business Valuation
- Forensic Accounting
- Litigation Support
- Matrimonial Litigation

EDUCATION

- Master's of Business Administration, Northern Illinois University
- Bachelors of Science in Finance, Northern Illinois University

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