

CARLA G. GLASS, CFA, FASA

MANAGING DIRECTOR-IN-CHARGE NE REGION

► ADVISORY SERVICES



203.781.9786



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Carla Glass is a managing director-in-charge in the Firm's Advisory Services practice for the NE Region. Ms. Glass has more than 25 years of experience in the valuation of businesses, partnerships, debt, derivative securities, intellectual property, and other intangible assets in a wide range of industries. She has performed valuations of business interests for a variety of purposes including, but not limited to, gift and estate tax, financial reporting, employee stock ownership plans, corporate and partnership reorganizations, minority shareholder rights, bankruptcy proceedings, merger and acquisition analysis, and litigation.

Ms. Glass served as Chair of the Business Valuation Committee of the American Society of Appraisers (ASA) and Chair of the Appraisal Standards Board of The Appraisal Foundation, which is the board that promulgates the Uniform Standards of Professional Appraisal Practice (USPAP). She is a Fellow in the ASA College of Fellows (FASA), the ASA's highest mark of achievement and recognition. She was also one of eight valuation professionals who served on the Valuation Resource Group of the Financial Accounting Standards Board.

Ms. Glass has created and taught Principles of Valuation courses for the American Society of Appraisers. She is a frequent speaker on topics in business valuation to appraisal, legal, accounting, and other professional groups. During her time as Chair of the ASA's Education Committee, she headed the development, teaching, and grading of courses, seminars, and examinations for the society.

Ms. Glass has been qualified as an expert witness in Federal District Courts and the District Court of the State of Wyoming, as well as in arbitration proceedings.

Professional & Civic Affiliations

Quinnipiac University, New Haven, CT, Adjunct Professor, Business Valuation, Spring 2019

American Society of Appraisers (ASA) - Standards Committee for Business Valuation, Member, 1998-2000; Business Valuation Committee, Chair, 1995-1997; Business Valuation Committee, Member, 1990-1999; International Education Committee, Chair, 1994-1995; International Education Committee, Member, 1990-1998; Education Committee for Business Valuation, Chair, 1992-1994; 11th Annual Advanced Business Valuation Conference, Chair, 1991-1992

The Appraisal Foundation - Appraisal Standards Board, Chair, 2005; Appraisal Standards Board, Vice Chair, 2004; Appraisal Standards Board, Member, 2001-2006

Financial Accounting Standards Board - Valuation Resource Group, Member, 2007-2013

CLARENCE Standards Committee - Member, 1998-2000

CFA Institute

EXPERTISE

- Business Valuation
- Litigation Support
- Shareholder Disputes
- Intangible Asset Valuation
- Employee Stock Ownership Plans
- Estate and Gift Valuation
- Valuation for Financial Reporting
- Valuation Professional Standards

EDUCATION

- Master of Business Administration
University of Houston
- Bachelor of Arts
Vanderbilt University

ACCREDITATIONS & DESIGNATIONS

- Chartered Financial Analyst
- Accredited Senior Appraiser, Fellow

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Articles & Presentations

New Valuation Report Discussion, Marcum 2018 Valuation and Litigation Support CPE Conference, New Haven, CT, October 2018

A Closer Look at the Data We Use, 2018 NJ NACVA Annual Conference, Edison, NJ, November 2018

“Calculation Engagements” Under SSVS #1 and USPAP, 2018 NJ NACVA Annual Conference, Edison, NJ, November 2018

Awards & Honors

2016 Honored by The Appraisal Foundation as recipient of the Chair’s Public Service Award, in recognition of individuals who have worked with the Foundation for the benefit of the appraisal profession

2016 Named by the National Association of Certified Valuators and Analysts as an “Industry Titan – Business Valuation and Financial Forensics Master” in recognition of individuals who have had the greatest impact on the business valuation profession 2007-2013

Served on the Valuation Resource Group of the Financial Accounting Standards Board, one of only eight valuation professionals nationwide

2005 Named to the American Society of Appraisers’ College of Fellows, awarded in recognition of exceptional appraisal proficiency as well as notable contributions to the valuation profession

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