

# DAVID CHAPMAN

PRINCIPAL ► ADVISORY SERVICES



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David Chapman is principal-in-charge of the CFO-Led Services group in the Boston, Providence and Portland offices within the Firm's Financial Accounting and Advisory Services practice.

He has more than 25 years of industry experience advising clients in accelerating growth and maximizing financial performance in a wide spectrum of business sectors, including SaaS, fintech, insurtech, card-linked offer, software, professional services, and manufacturing.

Mr. Chapman's areas of expertise include: business strategy, fundraising, corporate finance, treasury management, strategic planning, financial modeling & forecasting, deal evaluation, executive coaching, and IPOs & SEC compliance. In prior interim CFO roles and throughout his career, Mr. Chapman has raised in excess of \$200M in capital through debt and equity transactions for VC-backed and early-stage companies. As chief financial officer, Mr. Chapman has also managed numerous M&A sell-side and buy-side transactions, including the sale of a mobile technology company for \$250 million.

Mr. Chapman joined Marcum LLP in 2021 through the merger of a firm he founded a team of experienced CFO's, controllers and bookkeepers to provide startups and small businesses with strategic, fractional CFO and outsourced accounting services.

## EXPERTISE

- Corporate Finance
- Strategic Planning
- Financial Modeling & Forecasting
- Financial Reporting & Analysis
- Mergers & Acquisitions
- SEC Compliance

## INDUSTRY FOCUS

- Software
- Professional Services
- Manufacturing
- SaaS
- Mobile
- FinTech
- InsureTech
- Card-Linked Offer

## EDUCATION

- Master of Science, Accounting  
Northeastern University
- Bachelor of Arts, Economics  
Hobart College

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ACCOUNTANTS ▲ ADVISORS

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