

GLORIA LEE, CPA*

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Gloria Lee is a tax partner in Marcum's Saddle Brook office. She has more than 23 years of public accounting experience with 15 of those focused on tax consulting and compliance services in the Financial Services Industry.

Ms. Lee primarily focuses on alternative investment funds in the private equity and venture capital space. Her experience encompasses tax compliance and consulting for hedge funds, private equity funds, fund of funds, general partners and management companies. She has specific financial services industry experience in both U.S. and international tax issues, and prepares consolidated corporate income tax returns for clients in various industries, including manufacturing, software development, biodiesel, advertising, and recycling.

Gloria joined Marcum via a merger with RotenbergMeril in 2022.

Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)
New Jersey Society of Certified Public Accountants (NJCPA)
New York State Society of Certified Public Accountants (NYSSCPA)

PRACTICE FOCUS

- Alternative Investments
- Private Equity
- Venture Capital

INDUSTRY FOCUS

- Financial Services
- Manufacturing & Distribution
- Media & Entertainment
- Biotechnology

EDUCATION

- Master of Business Administration, Finance
St. John's University

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