

JANET LEVY, CPA*

PARTNER ► ASSURANCE SERVICES



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Janet Levy is a partner in the Firm's New York City office and a member of the Assurance and SEC Practice Groups. Ms. Levy specializes in providing assurance and business advisory services to a client base that includes closely held and publicly traded entities.

Ms. Levy primarily works with mid-to small-cap companies, many of which are involved with mergers and acquisitions and capital financing transactions. She also advises private companies going public on capital-raising strategies, reverse mergers, initial public offerings, and the securities registration process. Ms. Levy's industry expertise includes software and technology, communication services, cannabis, healthcare, renewable energy, and broker/dealers. She provides clients with expert guidance throughout the compliance process, ensuring they stay compliant with SEC regulations while meeting timely financial filings.

Ms. Levy serves as a mentor to the Firm's up-and-coming professionals. She has developed and taught continuing education seminars on various accounting, auditing, and business strategy topics.

She joined the Firm in 2006 and has authored several articles for the Firm's newsletter, SEC Insights. She is also fluent in Russian.

Professional & Civic Affiliations

New York State Society of Certified Public Accountants (NYSSCPA)

EXPERTISE

- Assurance Services
- SEC Registration & Reporting
- Private Company Audits

INDUSTRY FOCUS

- Software & Technology
- Communication Services
- Cannabis
- Healthcare
- Publicly Traded Companies
- Renewable Energy
- Broker-Dealers

EDUCATION

- Bachelor of Business Administration, Accounting
Bernard Baruch College

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