

JOHN M. DELGREGO, CPA, ABV, ASA

MANAGING DIRECTOR ► ADVISORY SERVICES



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John DelGREGO is a managing director in the Advisory Services practice. Mr. DelGREGO specializes in valuations of closely held businesses and business interests for matrimonial litigation, collaborative and non-adversarial divorce, and estate and gift tax matters. He also performs valuation services for business damages, buy-sell agreements, shareholder litigation, buying and selling businesses, and employee stock ownership plans.

Mr. DelGREGO has been qualified as an expert witness in the State Courts of Connecticut, as well as various arbitration proceedings. He has also rendered extensive services relating to litigated matters

Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)
Connecticut Society of Certified Public Accountants (CTCPA)
Valuation, Forensic, and Litigation Support Group, Member
American Society of Appraisers (ASA)
Connecticut Bar Association
Estates and Probate Section, Member
Family Law Section, Past Member
Fairfield County Bar Association
The Connecticut Council of Non-Adversarial Divorce (CCND)
Treasurer, September 2018 - 2020
Estate and Business Planning Council of Hartford

Seminars & Presentations

The Taxing Side of Divorce: Understanding Business Entity Taxation August 2020
The Impact of COVID-19 on The Value of a Business, Hartford County Bar Association, May 2020
Understanding Business Valuations, Connecticut Counsel for Non-Adversarial Divorce, Middlefield, CT, September 2019
2018 Tax Cuts and Job Acts for Family Law, Fairfield County Bar Association, Stamford, CT, March 2018
How to Effectively Utilize Your Financial Expert, Fairfield County Bar Association, Stamford, CT, April 2017
Establishing and Modifying Support Orders after Dan v. Dan, 2016 Connecticut Legal Conference, Hartford, CT, June 2016
Measuring and Maintaining Value in Your Music Store, 2016 National Association of School Music Dealers Conference, Orlando, FL, April 2016
Succession Planning: A Road Map for the Future, 2016 National Association of School Music Dealers Conference, Orlando, FL, April 2016
Double Dipping – Property Versus Support in Marital Dissolution, Fairfield County Bar Association, Stamford, CT, February 2016.
Hot Topics in Valuation, Executive Committee of the Estates and Probates Section of the Connecticut Bar Association, New Haven, CT, February 2016
Document Management Technology, AICPA Family Law Conference, Las Vegas, NV, May 2015

EXPERTISE

- Business Valuation
- Matrimonial Litigation
- Commercial Litigation
- Litigation Support
- Shareholder Disputes
- Collaborative Divorce & Mediation
- Non-Adversarial Proceedings

EDUCATION

- Bachelor of Science, Accounting, Quinnipiac University

ACCREDITATIONS & DESIGNATIONS

- Accredited Senior Appraiser
- Accredited in Business Valuation

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Beyond Business Valuation: Lifestyle Analysis, Asset Tracing and Statements of Net Worth, AICPA Family Law Conference, Las Vegas, NV, May 2015
Dan v. Dan and the Effective Lifestyle Analysis, Fairfield County Bar Association, Stamford, CT, March 2015
Determining the True Compensation of a Business Owner, Fairfield County Bar Association, Stamford, CT, February 2014
What You Can Learn From a Tax Return, Fairfield County Bar Association, Stamford, CT, May 2013
Succession Planning: A Road Map for the Future, Independent Music Merchants Group (IMMG), Anaheim, CA, January 2013
Understanding Business Valuation, Conflict Resolution Training Inc., West Hartford, CT, December 2012
Valuing and Preparing a Business for Sale, Milford Rotary Club, Milford, CT, October 2012
Measuring and Maintaining Value in Your Music Store, 2012 National Association of School Music Dealers Conference, Orlando, FL, March 2012
Succession Planning: A Road Map for the Future, 2012 National Association of School Music Dealers Conference, Orlando, FL, March 2012
EMR & Your Practice Valuation, SMB Networks, LLC, New Haven, CT, September 2011
Key Elements of a Buy-Sell Agreement, New York Life, Stratford, CT, April 2011
Business Valuation and Forensic Accounting Issues in Divorce, MHP Seminar, New Haven, CT, April 2008
Pass Through Entities – Tax Affecting and Other Issues Dissected, NACVA CT Breakfast Roundtable, North Haven, CT, July 2007
Valuation in Divorce, NACVA CT Breakfast Roundtable, North Haven, CT, June 2006
Understanding Financial Statements, Connecticut Bar Association, Hartford, CT, March 2005
Business Valuations for Music Retailers, NAMM Convention, Anaheim, CA, January 2003
Business Valuation Overview, Beers, Hamerman & Company, P.C., New Haven, CT, August 2002
Business Valuations for Music Retailers, NAMM Convention, Nashville, TN, June 2001

Articles

Exelon Corp. v. Commissioner: A Decision that Illustrates the Importance of Appraiser Independence, *NACVA QuickRead*, August 2017
Proposed IRS Regulations Could Significantly Affect Gift & Estate Valuations, *MHP Estate & Gift Valuation Insights*, Issue 15, August 2016
The Continued Attack on Family-Owned Entities, *MHP Estate & Gift Valuation Insights*, Issue 12, September 2015
Business Valuation: You Get What You Pay For, *Maine Lawyers Review*, March 2015
Stakes are High in Business Valuations for Estate and Gift Tax Reporting, *NACVA QuickRead*, February 2015
You Get What You Pay For in Estate and Gift Valuations, *MHP Estate & Gift Valuation Insights*, Issue 8, February 2015
Continued Support of Personal Goodwill from the Courts, *MHP Estate & Gift Valuation Insights*, Issue 6, November 2014
Beware of Accuracy-Related Undervaluation Penalties, *MHP Estate & Gift Valuation Insights*, Issue 4, September 2014
Multi-Tiered Valuation Discounts Revisited, *MHP Estate & Gift Valuation Insights*, Issue 2, June 2014
Stakes Are High in Business Valuations for Estate and Gift Tax Reporting, *ASA BV Success E-Letter*, Issue 18-12, March 2014
Stakes Are High in Business Valuations for Estate and Gift Tax Reporting, *Maine Lawyers Review*, February 2014
Stakes Are High in Business Valuations for Estate and Gift Tax Reporting, *MHP Newsletter*, January 2014
Eight Steps to Increase Your Company's Value, National Association of Music Merchants (NAMM) University Online, November 2013
Consider Valuing Estate as of the Alternate Valuation Date, *MHP Newsletter*, May 2013
Properly Pricing Businesses in Divorce Proceedings, *Connecticut Law Tribune*, August 2012
Challenging Issues in Estate, Gift Tax Valuations, *Connecticut Law Tribune*, January 2012
Are Multi-Tiered Valuation Discounts Appropriate? *MHP Newsletter*, February 2010

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Different Standards Used In Divorce Cases, *Connecticut Law Tribune*, January 2010
Does H.R. 436 Spell the End of the Family Limited Partnership? *MHP Newsletter*,
June 2009
Uncovering the Truth: Understanding the Role of Forensic Accounting in Divorce,
Connecticut Law Tribune, February 2009
Valuing Employee Stock Options in the Context of Divorce, *Connecticut CPA*,
November/December 2006

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