

KAREN O'CONNOR, CPA*

PARTNER ► TAX & BUSINESS SERVICES



631.414.4111



karen.oconnor@marcumllp.com

Karen L. O'Connor is a partner in the Tax & Business Services Department of the Firm's Long Island office and is a leader in its national Technology and Life Sciences Industry Group.

Ms. O'Connor works closely with large, multistate and multi-national companies as well as family-owned businesses. She provides tax consulting, planning, financial statement disclosure, and ongoing compliance services to both public and private entities.

With more than 20 years of experience, Ms. O'Connor serves companies in the consumer business, manufacturing, retail, distribution and financial services industries. Her responsibilities include tax consulting on various C and S corporation issues, review of consolidated corporate and partnership tax returns, and review of income tax provisions.

Ms. O'Connor spent the majority of her earlier career in the Corporate Tax Services group at "Big 4" accounting firms.

Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)
New York State Society of Certified Public Accountants (NYSSCPA)
Executive Woman's Golf Association of Long Island
Treasurer, Hauppauge Youth Soccer Team
Treasurer, Cub Scouts

Articles, Seminars & Presentations

Tax Issues to be Faced by Entrepreneurs, SBU @ CEWIT, 2017
Tax Matters for Technology Ventures, SBU @ CEWIT, Technology
Entrepreneurship Symposium

Awards & Recognition

Who's Who in Women in Professional Services, Long Island
Business News, 2017

PRACTICE FOCUS

- Corporate Taxation
- Partnership Taxation
- Tax Research & Planning
- Financial Statement Disclosures

INDUSTRY FOCUS

- Technology & Life Sciences
- Manufacturing
- Retail
- Wholesale & Distribution
- SEC Corporations

EDUCATION

- Bachelor of Science, Accounting, State University of New York at Geneseo
- Masters of Science, Taxation, State University of New York at Albany

*Licensed by the State of New York

MARCUM
ACCOUNTANTS ▲ ADVISORS

marcumllp.com