



# KENNETH M. HAFFEY, CPA\*, CEPA, CGMA, CFP

PARTNER ► ADVISORY SERVICES



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Ken Haffey is a partner in the Firm's Advisory Services group. Mr. Haffey has more than 30 years of experience in the public accounting profession and serves as the engagement partner on many of the firm's audit and tax engagements and has overall responsibility for client service to ensure our services are delivered accurately, timely and on budget. His career also includes 10 years of key financial management and corporate planning positions with financial institutions in Chicago and Cleveland. Included in that period of time, he functioned for seven years as the CFO of a publicly held bank with responsibility for all accounting, SEC reporting, internal audit and investment areas. As a CPA, CGMA, CEPA and CFP, Ken works with the firm's clients in all aspects of accounting, auditing, tax, succession/strategic planning, SOX, internal auditing, personal financial planning, and mergers and acquisitions.

## Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)  
Ohio Society of Certified Public Accountants (OSCPA)  
Ohio Society of Certified Public Accountants, Executive Board Member  
Case Western Reserve University Department of Accountancy, Advisory Board  
University of Notre Dame Department of Accountancy, Advisory Board  
Ohio Bureau of Worker's Compensation, Board of Directors, Audit Committee Chair

## Awards & Recognitions

Notre Dame Club of Cleveland, Alumni of the Year  
Four-time appointee to the Ohio Bureau of Worker's Compensation Board of Directors (only board member who has been reappointed three times)

## EXPERTISE

- Transaction Advisory Services
- Valuation Services
- Accounting & Audit
- Insurance Industry
- Internal Audit

## INDUSTRY FOCUS

- Insurance

## EDUCATION

- Master of Business Administration  
Finance & Accounting,  
DePaul University
- Bachelor of Business  
Administration Accounting,  
University of Notre Dame

**MARCUM**  
ACCOUNTANTS ▲ ADVISORS

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