

KERI WALLACE, CPA*

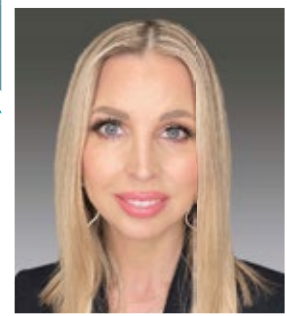
DIRECTOR ► TAX & BUSINESS SERVICES



301.691.3630



keri.wallace@marcumllp.com



Keri Wallace is a director in Marcum's Tax & Business Services group, with extensive experience in management, tax compliance and planning, and consulting.

Keri's practice is concentrated in high-net-worth individuals, and closely held businesses. She reviews federal and state income tax returns, including individual, corporate, partnership, S-corporation, fiduciary, exempt, gift, and payroll returns.

Keri is a licensed CPA in the State of Texas, where she received a Top Ten Award.

Prior to joining Marcum, Keri was a director at E. Cohen and Company, CPAs, an award-winning, nationally ranked CPA firm, which merged into Marcum in 2022.

Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)

Texas Society of Certified Public Accountants (TXCPA)

Houston Society of Certified Public Accountants (TXCPA Houston)

PRACTICE FOCUS

- Managed Income Tax Compliance
- Tax Planning
- Consulting

INDUSTRY FOCUS

- High-Net-Worth Individuals, Related Entities
- Small and Medium-sized Businesses

EDUCATION

- Bachelor of Business Administration, Texas A&M University
- Master of Science, Texas A&M University

*Licensed by the State of Texas

MARCUM
ACCOUNTANTS ▲ ADVISORS

marcumllp.com