

LAWRENCE P. MONTGOMERY, IV, CPA*

PARTNER ► ASSURANCE SERVICES



215.297.2524



lawrence.montgomery@marcumllp.com



Lawrence P. Montgomery, IV is a partner in the Assurance Services division of the Firm's Philadelphia office. Mr. Montgomery is the regional leader of Marcum's Cannabis Service Group. He works closely with both publicly-held and privately owned businesses and his experience includes providing SEC compliance and reporting services, consulting, and due diligence services for merger and acquisition transactions. Mr. Montgomery is often involved in providing companies assistance with complex technical accounting issues and works primarily with clients in a wide variety of industries including manufacturing and distribution, service, contractors, transportation, broker dealers and financial services.

Mr. Montgomery is a member of the firm's national Audit Efficiency Committee and Revenue Recognition SEC Task Force Committee. He is also the co-editor of SEC Insights, the firm's monthly online publication that covers current issues and events in the public marketplace.

In addition, he has extensive experience using IDEA data extraction software which assists in improving the efficiency and quality of assurance engagements. He also is involved in preparing presentations and instructing internal CPE courses at the firm.

Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)
Pennsylvania Institute of Certified Public Accountants (PICPA)
Association for Corporate Growth, Philadelphia Chapter, Member

Awards & Recognitions

Young Leaders Award (Formerly 40 Under 40), PICPA, 2013
CPA & ESQ Award-Rising Star, Smart CEO, 2015

EXPERTISE

- Assurance
- SEC Reporting
- Employee Benefit Plan Audits
- Due Diligence

INDUSTRY FOCUS

- Cannabis
- Manufacturers
- Wholesale Distributors
- Broker Dealers
- Employee Benefit Plans
- Financial Services
- Transportation

EDUCATION

- Bachelor of Science, Business Administration, Duquesne University

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ACCOUNTANTS ▲ ADVISORS

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* Licensed by the Commonwealth of Pennsylvania