

MELISSA CHARNOTA, CVA

SENIOR MANAGER ► ADVISORY SERVICES

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Melissa L. Charnota is a senior manager in the firm's Advisory Service Group. She has more than 19 years of professional experience, including business valuation, trial support, matrimonial dissolution, fraud analysis, due diligence reviews, mergers and acquisitions, and forensic accounting.

As a manager in the Business Valuation and Matrimonial service areas, her responsibilities include business valuations for fair value reporting, transactions, estate/gift tax, equitable distribution in matrimonial cases, shareholder disputes, and a variety of other purposes, reviews of fair valuations for the Firm's public and private clients for audits and SEC filings purposes, tracing of assets, determining the net worth for matrimonial clients, trial support, income determination, analyzing documentation, and interviewing clients. In addition, she also deals with lost profit calculations, damage calculations and performing investigative analysis in connection with various forensic accounting matters.

Professional & Civic Affiliations

National Association of Certified Valuators and Analysts (NACVA), Certified Member
American Society of Appraisers (ASA), Candidate
Association of Certified Fraud Examiners (ACFE)
Florida Institute of Certified Public Accountants (FICPA), Member

Designations

Certified Valuation Analyst (CVA), National Association of Certified Valuators

EXPERTISE

- Fair Value Reporting Valuations
- Tax Valuations
- Complex Financial Instruments
- Entities with Complex Capital Structures
- Family Limited Partnerships
- Mergers and Acquisitions
- Pass Through Entities/Partnerships
- Matrimonial Dissolution

INDUSTRY FOCUS

- Family Limited Partnerships & other Types of Pass-Through Entities
- Attorneys
- Manufacturers
- Medical Practices
- High-Net-Worth Individuals

EDUCATION

- Bachelor of Science, Finance, The College of New Jersey

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ACCOUNTANTS ▲ ADVISORS

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