

# MEREDITH CARTIER ANGJELI, CPA\*, CFE

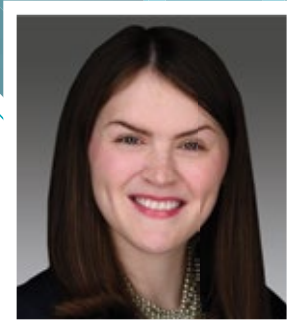
DIRECTOR ► ADVISORY SERVICES



617.807.5213



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Meredith Cartier Angjeli is a director in the Firm's Advisory Services practice and a member of the Litigation Support Group. She has over nine years of management consulting experience, focusing on litigation support, expert witness services, and forensic accounting.

Ms. Angjeli and her team are frequently retained to provide expert witness services regarding the amount of financial damages in the context of business and commercial disputes. As a specialist in complex financial analysis, Ms. Angjeli has extensive experience applying accounting and valuation principles to quantify economic damages. She has also provided economic guidance to clients during mediation and/or settlement discussions. Her practice areas include intellectual property, contract disputes, warranty claims, breach of fiduciary duty, post-close disputes, wrongful termination, and wrongful death matters. Her experience spans a wide range of industries, including consumer products, medical devices, industrial products, construction, pharmaceuticals, and technology. Ms. Angjeli has also served as an independent expert on damages in cases venued in both United States District Court and AAA arbitration.

Ms. Angjeli also has experience in a variety of forensic accounting matters, including investigations and anti-bribery/corruption matters. She has lead external investigations in partnership with client's external counsel and has also teamed with client's internal auditors and general counsel to navigate allegations of fraud, illegal acts or non-compliance.

Ms. Angjeli formerly worked in the Forensics Services Advisory practice of a "Big Four" accounting firm in Boston.

## Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)  
Massachusetts Society of Certified Public Accountants (MSCPA)  
Association of Certified Fraud Examiners (ACFE)

## Articles & Presentations

TC Heartland's Impact on the Geographic Landscape of Patent Litigation, Marcum Valuation and Litigation Support Advisor, October 2019  
Intellectual Property Disputes – Patent Damages, Marcum 2019 Valuation and Litigation Support CPE Conference, Fort Lauderdale, FL, October 2019  
Recent Trends in Damages in IP Litigation, Boston Bar Association, March 2019  
Intellectual Property Disputes – Patent Damages, Marcum 2018 Valuation and Litigation Support CPE Conference, New Haven, CT, October 2018  
The Evolving Landscape of Patent Litigation Damages, Marcum Valuation and Litigation Support Advisor, September 2018  
Co-Author PwC's Patent Litigation Studies: 2015, 2016, and 2017  
Contributor to PwC's Patent Litigation Studies: 2012, 2013, and 2014

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## EXPERTISE

- Litigation Support
- Economic Damages
- Lost Profits
- Reasonable Royalties
- Intellectual Property
- Investigations
- Forensic Accounting

## EDUCATION

- B.S.B.A, Accounting and Finance, Boston University, summa cum laude, 2011

## ACCREDITATIONS & DESIGNATIONS

- Certified Public Accountant (CPA)
- Certified Fraud Examiner (CFE)

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## Recent Litigation Support Experience

- ▶ Patent infringement – Damages of \$10M  
Prepared an expert report on damages related to alleged patent infringement for a medical device. Analysis included apportionment, assessment of the Panduit factors, market / customer analysis, and the calculation of lost profits and reasonable royalties.
- ▶ Warranty Claim - \$45M  
Assisted a pharmaceutical company in settlement discussions related to customer claims that a vaccine was ineffective, resulting in disruption to the customer's production cycle, lost sales, and impact to the customer's reputation. This analysis contributed to the successful settlement of the matter.
- ▶ Post-Close Dispute – Damages of \$100M+  
Prepared a rebuttal report, critiquing the damages analysis of an opposing expert in the context of a dispute regarding the alleged loss of equity value due to defendant's fraudulent contract accounting. Analysis focused on causation and included both valuation.
- ▶ Theft of Trade Secrets, Breach of Contract - \$20M  
Related to alleged breach of non-compete and theft of trade secrets in the software industry, prepared an expert report on damages for the trade secret claims by quantifying the benefit to the defendant of the misappropriated trade secrets. Also calculated damages for the breach of contract and copyright infringement claims.
- ▶ Patent Infringement – Injunctive Relief  
Prepared a declaration in opposition of plaintiff's motion for preliminary injunction. Analyzed the eBay Factors, including an analysis of the nexus, or lack thereof, between the patented features and consumer demand and an analysis of whether the patentee would likely suffer "irreparable harm." In part due to our report, the preliminary injunction was not granted.
- ▶ Shareholder Dispute - \$140M  
Related to the buyout of a shareholder, calculated the fair market value of the company by calculating the equity value of the company's property management business and the company's ownership interests in real estate funds and corresponding real properties.

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