

MITCHELL WATT, CPA*

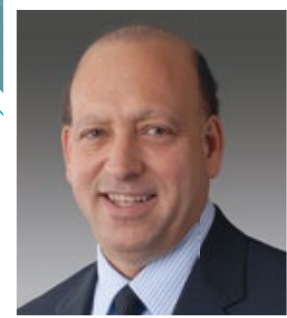
PARTNER ► ASSURANCE SERVICES



212.485.5560



mitchell.watt@marcumllp.com



Mitchell Watt is a senior partner in Marcum's Capital Markets Practice Group. Based in the Firm's New York City office, he has more than 30 years of professional experience in accounting, tax, and business consulting, working with privately held and publicly traded businesses. Mr. Watt has extensive experience working with clients in a wide range of industries with a focus on capital markets, technology, media and software, financial services and private equity. He is also the practice leader of the broker-dealers of securities industry group and a member of the audit efficiency committee.

As a business consultant, Mr. Watt utilizes his experience assisting clients to more effectively run their business. His significant experience includes managing both domestic and international assurance engagements, providing companies a variety of complex technical accounting and consulting services related to mergers, reverse mergers, initial public offerings, acquisitions, strategic business management, systems and operations, corporate finance, litigation support and other workout situations. Prior to joining Marcum, Mr. Watt was a Senior Manager at a "Big Four" firm and has held the position of financial controller for a publicly-traded company.

Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)

New York State Society of Certified Public Accountants (NYSSCPA)

PRACTICE FOCUS

- SEC Reporting
- Corporate Finance
- Mergers & Acquisitions
- Systems & Operations

INDUSTRY FOCUS

- Capital Markets
- Finance & Private Equity Companies
- Technology, Media & Software Companies
- Broker-Dealers of Securities

EDUCATION

- Bachelor of Science, Liberal Arts
New York Institute of Technology
- Masters in Business
Administration, Accounting
& Finance
Adelphi University

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