

RICHARD J. CASMIRRI, CPA*, MST

PARTNER ► TAX & BUSINESS SERVICES



215.297.2599



richard.casmirri@marcumllp.com

Richard Casmirri is a Partner in the Tax and Business Services Division of the Firm's Philadelphia office. Mr. Casmirri has over 15 years of experience providing financial and tax strategies to private equity funds, real estate partnerships, closely held businesses, and ultra-high-net-worth families. He is deeply versed in both high value real estate transactions and high-value generational gifting strategies.

Mr. Casmirri began his career in public accounting at a big 4 firm. He has also spent time in industry - most recently as a Tax Director at a regional firm providing back office and infrastructure support to private equity and real estate funds. In this role, he oversaw and directed the internal Tax Department team in its support of six separate private equity and real estate Investment firms with \$15 billion of limited partnership investor commitments across 25 plus separate private equity and real estate funds.

Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)

Pennsylvania Institute of Certified Public Accountants (PICPA)

PRACTICE FOCUS

- Tax Compliance
- Financial Planning & Analysis
- GAAP & Tax Basis Reporting
- Income Tax Planning
- Trust & Estate Planning

INDUSTRY FOCUS

- Private Equity
- Real Estate Funds
- Real Estate Joint-Venture Partnerships
- REITs
- Closely Held Businesses
- Ultra High-Net-Worth Families

EDUCATION

- Master of Science in Taxation & Financial Planning
Widener University
- Bachelor of Science in Business Administration, Accounting
Widener University

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