

RICK J. PETRUCCI, JR., JD, CPA*, CFP®

DIRECTOR ► TAX & BUSINESS SERVICES

401.600.4614

rickpetrucci@marcumllp.com



Rick Petrucci is a director in the Firm's Providence office, specializing in tax and estate planning for individuals, families and closely held businesses. As a certified public accountant, attorney and CFP® professional, Rick provides valuable guidance to his clients, helping them to make informed decisions.

Mr. Petrucci joined Marcum in 2022 when Piccerelli, Gilstein & Company merged into the Firm.

Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)
Rhode Island Society of Certified Public Accountants (RISCPA)
Estate Planning Council of Rhode Island
Financial Planning Association, Rhode Island Chapter
Lifespan's Planned Giving Advisory Council
Rhode Island Bar Association
Rhode Island Bar Association, Probate & Trust Committee

PRACTICE FOCUS

- Estate Planning
- Gifts & Trusts
- Tax Planning & Compliance
- Family Wealth Services

EDUCATION

- Hofstra University School of Law, JD
- Bachelor of Science, Business Administration, Accounting & Finance, Bryant University

MARCUM
ACCOUNTANTS ▲ ADVISORS

marcumllp.com

* Licensed by the States of Rhode Island and Maryland