

STEPHEN R. FELDMAN, CPA*

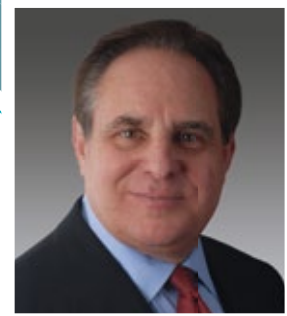
PARTNER ► ASSURANCE SERVICES



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Steve Feldman is a Partner in the Firm's New York City office and member of its SEC Practice group. He has more than 35 years of professional experience working with businesses that span a variety of industries including healthcare, financial services, apparel/textile, technology, professional services, construction and real estate. Mr. Feldman has an extensive auditing and accounting background with specializations in the areas of SEC reporting, mergers and acquisitions, public offerings, equity and debt refinancing and new capital formation.

Mr. Feldman serves as President of Marcum Special Services, LLC, an entity dedicated to the needs of under-served private and public companies. He works closely with clients to gain an understanding of their unique financing situations, advise them on making sound fiscal decisions and provide customized investment solutions. Mr. Feldman successfully links clients with access to capital by tapping his network of underwriters, traditional bankers, lenders, hedge funds, private equity buyers, venture capitalists, lending institutions and others.

Mr. Feldman has presented numerous seminars to industry and professional organizations on topics related to mergers and acquisitions, attaining profitability levels and transitioning private businesses to publicly-held companies.

Mr. Feldman joined the Firm in 2003 when he merged his practice with Marcum. He serves as a member of Marcum's Executive Committee and on the board of advisors of Marcum Cronus Partners. He was a founding member and President of an international affiliation of accounting firms where he oversaw the activities of accounting practices in more than 70 countries.

Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)

New York State Society of Certified Public Accountants (NYSSCPA)

Florida State Society of Certified Public Accountants (FLS CPA)

EXPERTISE

- Raising Capital
- Mergers & Acquisitions
- Public Offerings
- Equity & Debt Refinancing
- SEC Reporting & Registration

INDUSTRY FOCUS

- Healthcare
- Financial Services
- Apparel/Textile
- Technology
- Professional Services
- Construction
- Real Estate

EDUCATION

- Bachelor of Business Administration, Accounting
University of Miami

*Licensed by the States of New York and Florida

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ACCOUNTANTS ▲ ADVISORS

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