

STEVEN H. BOULTBEE, CPA*

DIRECTOR ► TAX & BUSINESS SERVICES



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Steven H. Boulton is a Director in the Firm's San Francisco Tax Practice. He is a certified public accountant in California and has more than 14 years of experience in individual and business entity taxation. Mr. Boulton has significant experience with Closely Held Corporations, Emerging Businesses and High Net Worth individuals and families.

In addition to his strong technical expertise, Steven has extensive consulting experience in tax planning, research and compliance services.

Prior to joining the Firm, Steven served as a Tax Manager at a regional firm and began his career at one of the Big Four. Mr. Boulton feels a great sense of satisfaction in helping out his clients and consistently exceeds their expectations through a unique combination of experience, expertise, integrity and objectivity.

Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)
California Society of Certified Public Accountants (CalCPA)

EXPERTISE

- Individual Taxation
- Closely Held Corporations & Partnerships
- Estate & Trust Taxation
- Tax Planning, Research & Compliance

INDUSTRY FOCUS

- Closely Held Corporations
- High Net Worth Individuals & Families
- Not-For-Profit
- Emerging Business

EDUCATION

- Masters of Science, Taxation, Golden Gate University
- Bachelors of Science, Business Administration, The University of Arizona

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* Licensed by the State of California