

# JULIE L. JONES, CPA\*

PARTNER ► MANAGED SERVICES



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Julie Jones is a partner in the Managed Accounting Services Department in the Firm's Washington, DC. office. She came to Marcum via the Firm's merger with Raffa, P.C., one of the nation's preeminent public accounting and business consulting firms, specializing in nonprofits.

Ms. Jones has been a leader at the Firm for over 15 years. She focuses her efforts exclusively on serving nonprofits. As one of the key partners leading the Managed Accounting Services Department, her guidance has helped the practice more than triple in size while becoming the premier practice of its kind.

Ms. Jones serves as the outsourced CFO for several nonprofits and trade associations and her clients include Equal Justice Works; Salzburg Global Seminar; Association for Advanced Life Underwriters; and the Federation of American Societies for Experimental Biology.

Before joining Raffa, Ms. Jones was an Audit Manager for a "Big 4" accounting firm and an accounting manager for the Freddie Mac Foundation.

## Professional & Civic Affiliations

Asthma and Allergy Foundation of America, Board Member  
American Institute of Certified Public Accountants (AICPA)  
Ronald McDonald House Charities of Greater Washington, Former Board Chair,  
Treasurer & Audit Committee Chair  
Make-A-Wish Foundation, Former Board Member

## EXPERTISE

- Outsourced CFO & Accounting Services
- Federal Grants
- Uniform Guidance
- Assessments

## INDUSTRY FOCUS

- Charitable Organizations
- Nonprofit Organization
- Trade Associations
- Healthcare Organizations

## EDUCATION

- Bachelor of Science, Accounting  
Virginia Tech

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ACCOUNTANTS ▲ ADVISORS

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