

# Gary R. Gross

## STRATEGIC DEVELOPMENT

Gary Gross, a Partner in the Firm's Tax and Business Services division, is also in charge of the strategic development for the Florida Region. Since joining Marcum in 1975, he has held many leadership positions including Partner of the Firm's Tax and Business Services division and chairman of its Financial Services practice.

Mr. Gross has extensive experience in financial, estate and family planning, and has worked closely with high-net-worth individuals and family businesses to ensure the preservation of family wealth. He was one of the first CPAs in the country to be awarded the designation of Personal Financial Specialist by the American Institute of Certified Public Accountants.

Mr. Gross has been involved in complex domestic and international tax matters as well as real estate, trust and tax planning for businesses, corporate reorganizations and real estate syndications. He has provided litigation support services associated with complex financial disputes, damage calculations and matters involving executive compensation, violation of tax laws and financial loss resulting from personal injury.

Mr. Gross serves on the Marcum National Executive Committee as well as the Marcum National Management Committee.

### Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)

Florida Institute of Certified Public Accountants (FICPA)

University of Miami Advisory Board - CORE



**Gary R. Gross, CPA\*/PFS**  
Partner

### AREAS OF EXPERTISE

Complex Corporate Transactions  
Estate Planning  
Industrial & Corporate Income Tax  
Industrial & Family Financial Planning  
Insurance Analysis  
International Tax  
Litigation Support  
Mergers & Acquisitions  
Risk Management

### KEY CLIENTS

Domestic & Foreign Entities  
High-Net-Worth Individuals  
Professional Service Organizations  
Real Estate Companies

### EDUCATION

Bachelor of Science,  
Business Administration  
Bachelor of Science, Accounting  
University of North Carolina

### DESIGNATIONS

Personal Financial Specialist  
Registered Investment Advisor



MARCUMGROUP  
MEMBER

*\*Licensed by the State of Florida*



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**MARCUM**  
ACCOUNTANTS ▲ ADVISORS



**Gary R. Gross**  
CPA\*/PFS

Partner

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Partner

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