

AARON FOX, CPA*

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Aaron Fox is a tax partner in the Firm's Washington, D.C. office. Mr. Fox has more than 12 years of experience working with tax-exempt organizations. He came to Marcum via the Firm's merger with Raffa, P.C., one of the nation's preeminent public accounting and business consulting firms, specializing in nonprofits. Since joining the nonprofit specialty group in 2007, Mr. Fox has become a leader in the practice and is responsible for managing tax compliance for the Firm's most complex and demanding clients.

Mr. Fox has helped grow the tax consulting practice by delivering exceptional tax research, Fin48 analysis, contract review assistance, and written tax memoranda. He oversees federal and state tax return preparation for large tax-exempt organizations and their for-profit subsidiaries, quarterly and annual tax planning, and retirement plan filings. He advises clients on IRS reporting, corporate governance, international grantmaking and cross-border operations, including withholding, creation and operation of for-profit subsidiaries and affiliated nonprofits, group exemption rulings, and maintenance of large exempt groups.

Mr. Fox's focus is on minimizing unrelated business income, retirement plan filings, political and lobbying rules for advocacy organizations including PAC's, as well as private foundation transactions and planning.

As an active writer and presenter, Mr. Fox has been influential in educating clients, board members, staff, and others on a range of topics such as lobbying regulation, political activity, nonprofit governance trends, Form 990 best practices, and compliance with foreign filing requirements.

Professional and Civic Affiliations

American Institute of Certified Public Accountants (AICPA)

EXPERTISE

- Tax Compliance
- Tax Consulting
- Board Governance

INDUSTRY FOCUS

- Exempt Organizations
- Associations
- PAC Compliance
- Retirement Plans

EDUCATION

- Bachelor of Science
in Accounting
George Mason University

*Licensed by the District of Columbia

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