

DAVID C. BUKZIN, CPA*

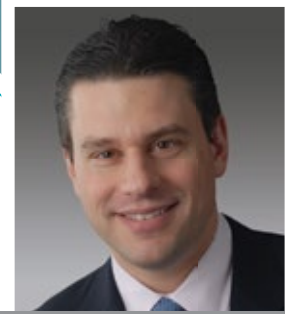
VICE CHAIRMAN



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David C. Bukzin is vice chairman of Marcum LLP and leader of the Firm's National SEC Services practice. He also serves as Office Managing Partner of the Firm's Worldwide Headquarters in New York City.

Mr. Bukzin has more than 20 years of experience advising clients on SEC policies, practices and procedures and has an in-depth knowledge of the finance and management of closely-held businesses. He is also very active in the Firm's specialized SEC practice area for SPACs (Specialized Purpose Acquisition Corporation).

Mr. Bukzin founded and spearheads several of the Firm's practice areas. As SEC and Cannabis Services Industry leader, he has assisted clients with regulatory compliance issues, complex deal structures, raising capital and formulating strategic plans and alliances. He serves as publisher of the Firm's newsletter SEC Insights, a publication which highlights current issues facing publicly traded companies.

Mr. Bukzin also is a member of the Firm's High Tech Industry group and has assisted clients with services in the areas of turnaround and workout consulting, reorganizations, and recapitalizations. In addition, he has been a Certified Valuation Analyst and specialized in business valuations involving mergers and acquisitions and corporate finance transactions.

As an integral member of Marcum's Executive and New York Regional Management Committees, he shares his knowledge and provides guidance internally for the Firm's operations, strategic planning, practice development, and client service.

Prior to joining the Firm, Mr. Bukzin was a partner at a small New York City practice that experienced tremendous growth under his leadership. That practice subsequently merged with Marcum to form the Firm's New York City office.

Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)
New York State Society of Certified Public Accountants (NYSSCPA)
B'nai B'rith Banking and Finance Unit #5252, Past President and Vice President
The Conservative Synagogue of Westport, Past Board Member
Westport Country Playhouse, Treasurer

EXPERTISE

- ▶ SEC Registration & Reporting
- ▶ Regulatory Compliance
- ▶ Mergers & Acquisitions
- ▶ Capital Financing Transactions
- ▶ Corporate Financial Advisory Services

INDUSTRY FOCUS

- ▶ Publicly Traded Companies
- ▶ Broker-Dealers of Securities
- ▶ Private Equity Firms
- ▶ Entrepreneurial Companies
- ▶ High Tech & Life Sciences Industries

EDUCATION

- ▶ Bachelor of Business Administration,
Accounting
Bernard Baruch College

* Licensed by the State of New York

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ACCOUNTANTS ▲ ADVISORS

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