

# JEFFREY D. ZUDECK, CPA\*

## REGIONAL MANAGING PARTNER MID-ATLANTIC REGION

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Jeffrey D. Zudeck is the Firm's Mid-Atlantic regional managing partner and a member of the Firm's Executive Committee. He oversees assurance, tax, and advisory services to all Marcum clients in the region and is responsible for the operations and growth of the Firm's Mid-Atlantic offices in Philadelphia, Washington, DC, and Maryland. Mr. Zudeck also serves as the national leader of the Firm's Private Equity Practice and Transaction Advisory Services groups. He is the regional chair of the Marcum Foundation and is also a member of the Firm's Diversity, Equity and Inclusion Committee.

Prior to joining Marcum in 2014, Mr. Zudeck was CFO of a global investment banking firm. Previously, he served as firm-wide executive partner, Executive Committee member and regional managing partner of a New York metropolitan area CPA firm. At that firm, his leadership was key in enhancing client service capabilities and spearheading a specialized SEC and Transaction Services group. His experience also includes "Big 8" public accounting and boutique private equity services.

Over a distinguished 35-year career, Mr. Zudeck has worked with a broad spectrum of clients, including SEC registrants, private equity firms, and closely held businesses. His skillset includes SEC and private company assurance engagements, negotiating and structuring merger and acquisition transactions, and tax and advisory consulting for high net worth individuals and their businesses.

### Professional & Civic Affiliations

Alliance of Mergers and Acquisitions Advisor, Member  
American Institute of Certified Public Accountants (AICPA)  
Association for Corporate Growth, Philadelphia Chapter, Member  
Crohn's and Colitis Foundation, Philadelphia/Delaware Valley Chapter, Board Member  
Mid-Atlantic Hedge Fund Association  
New Jersey Society of Certified Public Accountants (NJSCPA)  
Pennsylvania Institute of Certified Public Accountants (PICPA)  
The Reflect Organization, Advisory Board Member

### Prior civic affiliations, board level and committee involvement with:

Historical Society of Pennsylvania, Board Member  
Brain Communication Foundation, Board of Directors  
Local Governmental Community Vision Committee  
Local Governmental Township Partnership Management Corporation  
Project Acorn, a regional charity providing pre-school scholarships programs to under-privileged children  
Regional home health care and hospice organization  
United Jewish Appeal of Metrowest NJ, Audit Committee Member

### PRACTICE FOCUS

- ▶ Operational experience with RIAs & Investment Managers
- ▶ Financial / Business Consulting
- ▶ Strategic Business Planning

### INDUSTRY FOCUS

- ▶ Investment Managers
- ▶ Investment Advisors
- ▶ Fund of Funds
- ▶ SEC Registrants
- ▶ Private Equity Firms, Merchant Banks & Hedge Funds
- ▶ Real Estate
- ▶ Closely Held Businesses
- ▶ High Net Worth Individuals

### EDUCATION

- ▶ Bachelor of Science, Accounting  
University of Florida

**MARCUM**  
ACCOUNTANTS ▲ ADVISORS

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\* Licensed by the Commonwealth of Pennsylvania