

JIMMY A. FORBES, CPA*

PARTNER ► TAX & BUSINESS SERVICES



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Jimmy Forbes is a partner in the Firm's Tax & Business Services. He has more than 20 years of tax compliance and consulting experience with public and privately held companies. His experience includes several years with a national accounting firm, where he worked with small to midcap public companies and middle-market, privately held C- and S-corps. He has advised clients on structuring, due diligence, and compliance for mergers and acquisitions with values ranging from \$1 million to \$2 billion in value.

Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)

Ohio Society of Certified Public Accountants (OSCPA)

Dobama Theater, Treasurer

Cleveland Hearing and Speech Center Finance Committee, Past Treasurer

Plumbers Local 55 Credit Union, Supervisory Audit Committee, Past Chairman

EXPERTISE

- Tax Planning & Preparation
- Transaction Advisory Services
- Value Acceleration & Exit Planning

EDUCATION

- Bachelor of Business Administration, Accounting
University of Toledo

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ACCOUNTANTS ▲ ADVISORS

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