

SEAN SAARI, CPA*, ABV, CVA, MBA

PARTNER ► ADVISORY SERVICES

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Sean Saari is a partner in the Advisory Services group. He helps clients address their valuation, litigation support, tax, financial reporting, strategic planning and business advisory needs.

Mr. Saari assists valuation and litigation support clients by developing credible and defensible analyses and he has testified as a financial and valuation expert numerous times. He has a practice concentrated in the areas of business valuations, litigation advisory services, domestic disputes, shareholder disputes, financial reporting, complex damages analysis and modeling, strategic planning, succession and estate planning, and mergers and acquisitions.

On the business advisory side, Mr. Saari helps clients proactively manage their businesses to plan and prepare for growth while staying on top of their tax and accounting compliance requirements. He is a frequent author and speaker on valuation, litigation advisory, business management and other financial topics.

Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)

- ABV Exam Review Task Force, 2010

Ohio Society of Certified Public Accountants (OSCPA)

National Association of Certified Valuators and Analysts (NACVA)

- Mentor Support Group, 2018 – Present
- QuickRead Editorial Board, 2018 – Present
- Case Study Reviewer, 2010 – 2014
- Q&A Review Team, 2010

PDI Global Valuation & Litigation Briefing Editorial Advisory Board, 2010-2012

Awards & Recognitions

40 Under 40 in the Accounting Profession – CPA Practice Advisor, 2019

AICPA Forensic and Valuation Services (FVS) Standing Ovation Award – American Institute of Certified Public Accountants, 2016

40 Under 40 Award – National Association of Certified Valuators and Analysts, 2014

The Jeffrey R. Salins Report Writing Award – National Association of Certified Valuators and Analysts, 2010

EXPERTISE

- Business Valuations
- Litigation Advisory Services
- Domestic Disputes
- Shareholder Disputes
- Financial Reporting
- Complex Damage Analysis & Modeling

EDUCATION

- Master of Business Administration with Honors, Case Western Reserve University
- Bachelor of Business Administration, with Honors University of Notre Dame

*Licensed by the State of Ohio

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