

# Joseph P. Waddington

TAX & BUSINESS SERVICES

Joseph Waddington is a partner in Marcum's Philadelphia office and a member of the Firm's Tax & Business Services division.

Mr. Waddington has over 29 years of diversified experience in the accounting and tax field. He is responsible for managing companies and nonprofit organizations across a variety of industries. Mr. Waddington provides services to individual clients including tax planning/compliance and personal financing planning, most notably with estate and retirement planning, college funding and investment cash management. Additionally, he has handled civil litigation matters including internal investigations, shareholder disputes, collection action and tax examinations (federal, state and local).

This unique experience and expertise gives Mr. Waddington a rare perspective, allowing him to provide practical and timely solutions to highly complex tax issues.

## Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA) - Personal Financial Planning Division

Pennsylvania Institute of Certified Public Accountants (PICPA)

## Awards & Recognition

Five Star Wealth Managers, Taxation, 2012, 2011

Philadelphia Magazine/Five Star Professional, 2010



**Joseph P. Waddington, CPA\*, PFS**  
Partner

## AREAS OF EXPERTISE

Accounting Services  
Business Advisory  
Civil Examination  
Collection Matters  
Financial Advisory Services  
Personal Financial Planning  
Tax Controversies  
Tax Services

## KEY CLIENTS

Construction  
Hospitality and Entertainment  
Manufacturing and Distribution  
Not-for-Profit  
Professional Services  
Transportation  
Wholesale and Retail

## EDUCATION

Accounting, LaSalle University



MARCUMGROUP  
MEMBER

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ACCOUNTANTS ▲ ADVISORS