

# Geraldine "Dee Dee" Poole

## TAX & BUSINESS SERVICES

Geraldine "Dee Dee" Poole has approximately 40 years of experience assisting clients with accounting services as well as addressing tax disputes/examinations and damage calculations. She has worked extensively with personal service corporations (namely in the medical and legal fields). Ms. Poole has additional experience working with the restaurant, real estate and construction industries.

She has worked with clients on compilations and reviews of financial statements. Additionally, she regularly provides tax consulting and accounting services to businesses. Ms. Poole has additional expertise in working with individuals to assist with asset protection as well as estate and financial planning.

She joined Marcum through the merger of Goldstein Poole, LLC, a boutique accounting firm for which she served as a principal.

### Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)  
Florida Institute of Certified Public Accountants (FICPA)



**Geraldine "Dee Dee" Poole, CPA\***  
Director

### SUBJECT MATTER EXPERTISE

Tax Compliance  
Tax Consulting  
Accounting Services  
Financial Statement Preparation  
Asset Protection  
Estate Planning  
Financial Planning

### PRACTICE FOCUS

Manufacturing  
Construction  
Real Estate  
Personal Service Corporations  
Restaurants  
Insurance  
Individuals

### EDUCATION

Bachelor of Business  
Administration, Accounting,  
Florida Atlantic University

Graduate Studies, Master of Taxation,  
Florida International University



MARCUMGROUP  
MEMBER

*\*Licensed by the State of Florida*

Phone 954.320.8110  
dpoole@marcumllp.com  
www.marcumllp.com

**MARCUM**  
ACCOUNTANTS ▲ ADVISORS